PROGRAMME ARCHITECTURE

LAYING THE FOUNDATION FOR THE FUTURE

GLOBAL ECONOMY: MANAGING THE RECOVERY
- The World under change
- Global energy: gas market
- Shaping energy future (CNBC debate)
- Finance after the crisis
- Managing sovereign debt
- Sovereign wealth funds’ agenda
- Pension schemes
- BRICs: Fiscal Policy
- Africa’s investment revival
- Rethinking global economic trends

RUSSIA – TODAY AND TOMORROW
- Unleashing innovation
- Russia in a multi-polar world
- Labor productivity
- Russian high education
- New models of schools
- Global Russians
- Universal citizen smart card
- Agriculture post-crisis
- Preparing for the World Cup
- New tourist destinations

Briefings:
- Russian Technopolis
- Red tape relief in construction
- Labor market & immigration policy
- Customs union
- Budgetary policy

LOOKING INTO THE FUTURE
- Future of telecoms
- Space travel
- Military procurement
- Media convergence
- Cinema in digital era
- New age of cities
- The house of the future
- The promise of genome

Business Round tables: CIS, US, EU, India, Smart Grids
Industry Breakfasts: Pharmaceuticals, Financial reporting and risk
June 17, 2010

15:00 – 16:30

RUSSIA – EU BUSINESS DIALOGUE
In co-operation with EU-Russia Industrialists’ Round Table

Challenges and Opportunities in Modernization

A modernization agenda for EU-Russia co-operation creates framework where the two economies mutually better leverage their respective competitive advantages and accelerate economic recovery from the crisis. Aiming to seize new opportunities, both enterprises and government authorities in the EU and Russia must act fast to remove trade barriers, eliminate discrimination against foreign investment, harmonize technical regulations and allow greater cross-border movement of people.

1) What opportunities does the Modernization Partnership create for businesses?
2) What impact will the proposed modernization have on investment and technology cooperation?
3) How fast can the structure of political and economic ties be overhauled?

Moderator:
• Carl Bildt, Minister for Foreign Affairs, Sweden

Co-Chairmen:
• Anatoly Chubais, General Director, Russian Corporation of Nanotechnologies, Co-Chair of Industrialists’ Round Table for Russia
• Peter Löschler, President and CEO, Siemens AG, Co-Chair of Industrialists’ Round Table for EU

Panelists:
• Elvira Nabiullina, Minister of Economic Development, Russian Federation
• Péter Balázs, Deputy Director General, EU Directorate for Trade
• Tapio Kuula, President and CEO, Fortum
• Alois Michelsen, Chairman of the Board of Directors, Solvay
• Alexey Mordashov, CEO, Severstal JSC
• Viktor Vekselberg, Chairman of the Supervisory Committee, Renova Group

Discussants:
• Michael Harms, CEO, Russo-German Chamber of External Trade
• Zakhar Smushkin, Chairman of the Board of Directors, Ilim Group
• Jürgen Thumann, President, Business Europe
SMART GRIDS – SMART ENERGY – SMART ECONOMY  
Federal Grid Company of United Energy Systems Session  
The heads of major Russian and foreign energy companies, representatives of the scientific community, and authoritative experts discuss world experience and practice in creating smart energy, prospects and trends for collaboration in this direction, and the economic effect of modernizing the energy industry.

Moderator:  
- Vladimir Fortov, Academic Secretary of the Department for Energy, Engineering, Mechanics and Management of the Russian Academy of Sciences

Panelists:  
- Oleg Budargin, Chairman of the Management Board, JSC FGC UES  
- Rod Christie, President for Central and Eastern Europe, Russia & CIS, GE Energy  
- Vladimir Dorofeev, General Director, R&D Centre for Power Engineering JSC  
- Hubertus von Grunberg, Chairman of the Board of Directors, ABB Group  
- Viktor Kovalev, Science and Innovation Programmes Director, OJSHC Elektrozavod  
- Yuri Lipatov, Chairman of the Energy Committee of the State Duma of the Russian Federation  
- Lawrence Makovich, Vice President and Senior Counsel, IHS Cambridge Energy Research Associates  
- Sergei Shmatko, Minister of Energy of the Russian Federation

RUSSIA – INDIA BUSINESS DIALOGUE  
Russia and India have been close strategic partners for decades. But an expanding common agenda on areas such as industrial restructuring, energy and food security are accelerating commercial bilateral ties and creating new business and investment opportunities for both these two emerging economic powers.

Panelists:  
- Elvira Nabiullina, Minister of Economic Development, Russian Federation  
- Anand Sharma, Minister of Commerce and Industry of the Republic of India

Discussants:  
- CEOs of Russian and Indian companies
RUSSIA – US BUSINESS DIALOGUE

Large-sale investment projects in such sectors as high tech, energy, agriculture, infrastructure and construction can provide the basis for and a guarantee of further expansion of US-Russian economic ties. Panelists will discuss what is needed for a decisive acceleration of trade and economic cooperation and how the implementation of joint “break-through” projects can be promoted, the importance of updating of contract law as it pertains to bilateral commercial relations and the potential role of development institutions spurring investment cooperation.

Moderator:
- Alexander Shokhin, President of the Russian Union of Industrialists and Entrepreneurs

Panelists:
- Robert D. Hormats, Under Secretary of State for Economic, Energy and Agricultural Affairs
- Andrey Denisov, First Deputy Minister of Foreign Affairs of the Russian Federation
- Samuel R. Allen, Chairman and CEO, Deere & Company
- Sergei Borisov, President, “OPORA Rossii”
- Thomas M. Connelly, Executive Vice President and Chief Innovation Officer, DuPont
- John V. Faraci, Chairman and CEO, International Paper
- Peter T. Grauer, Chairman, Bloomberg
- Anatoly Karachinsky, President, IBS Group Holding
- Alexey Mordashov, CEO, Severstal JSC
- James Mulva, Chairman and CEO, ConocoPhillips
- Dennis Nally, Chairman, PricewaterhouseCoopers International Limited
- Vikram Pandit, CEO, Citigroup
- Dmitry Pumpyansky, Chairman of the Board of Directors, OJSC TMK
- Zakhar Smushkin, Chairman of the Board of Directors, Ilim Group
- Andrew Somers, President, American Chamber of Commerce in Russia
- Boris Titov, Chairman, Delovaya Rossia
- James Turley, Chairman and CEO, Ernst & Young
- Viktor Vekselberg, Chairman of the Supervisory Committee, Renova Group
- Edward Verona, President & CEO, USRBC
17:00 – 18:30  **RUSSIA – CIS BUSINESS DIALOGUE**  
Pavilion 4  
Conference Hall 4.2  

**Business Round table**

Business leaders and government officials from across the CIS discuss new opportunities for cooperation.

**Moderator:**

- Andrei Slepnev, Deputy Minister of Economic Development, Russian Federation

**Panelists:**

- Igor Shuvalov, First Deputy Prime Minister of the Russian Federation
- Péter Balázs, Deputy Director General, EU Directorate for Trade
- Igor Finogenov, Chairman of the Executive Board, Eurasian Development Bank
- Vladimir Karyagin, Chairman, Minsk Capital Association of Entrepreneurs and Employers
- Andrei Kluev, First Vice Premier of Ukraine
- Andrei Kobyakov, Deputy Prime Minister of the Republic of Belarus
- Andrei Kostin, President, Chairman of the Management Board, VTB Bank JSC
- Sergei Lebedev, Executive Committee Chairman, Executive Secretary of the Commonwealth of Independent States
- Leif Pagrotsky, Vice President, Riksbank
- Umirzak Shukeev, First Deputy Prime Minister of the Republic of Kazakhstan
- Igor Yurgens, Vice President, The Russian Union of Industrialists and Entrepreneurs, Chairman of the Management Board, Institute of Contemporary Development

20:00 – 22:00  **CONCERT FOR FORUM GUESTS AND CITIZENS OF ST. PETERSBURG**  
Palace Square  

FAITHLESS (UK)

Please note: It is only possible to attend this event if you register in advance in the Personal Web Office. Access for participants of the Forum Programme is by badge and personalized invitation card, printed from the Personal Web Office. Access for assistants/accompanying persons is only with a participant of the Forum Programme (with the Forum Programme participant’s personalized invitation card indicating that an assistant/accompanying person has been registered for the event).
June 18, 2010

10:00 – 10:30  FORUM PARTICIPANTS ASSEMBLE

10:30 – 10:40  OFFICIAL OPENING CEREMONY

Welcoming Address

Elvira Nabiullina, Minister of Economic Development, Russian Federation, Chair of the Forum Organizing Committee

Pavilion 8A  Congress Hall

10:40 – 13:00  THE WORLD UNDER CHANGE

Plenary session

Global Economy

ADDRESS BY DMITRY MEDVEDEV,
PRESIDENT OF THE RUSSIAN FEDERATION

Faced with a rapidly evolving global competitive landscape, policy makers and business leaders from a wide range of economies are confronted with the challenge of undertaking necessary, and often difficult, restructurings to create a sustainable development path.

1) How has the crisis changed thinking towards sustainable development and the need to innovate?

2) What steps are business and government leaders taking to adjust to the altering competitive landscape? What are the difficulties in undertaking structural economic changes?

3) How should policy makers and business leaders balance short-term priorities with the need to establish long-term growth strategies?

Moderator:

• Robert Thomson, Editor-in-Chief, Dow Jones; Managing Editor, The Wall Street Journal

Panelists:

• Dr. Craig Barrett, Ex-Chairman of the Board of Directors, Intel
• Stanley Fischer, Governor, the Bank of Israel
• Christine Lagarde, Minister for Economy, Industry and Employment of France
• Prof. Amre Moussa, Secretary General, League of Arab States
• Vikram Pandit, CEO, Citigroup
• Anand Sharma, Minister of Commerce and Industry of the Republic of India

13:00 – 14:00  LUNCH FOR FORUM PARTICIPANTS
14:00 – 15:30  DAY SESSIONS

14:00 – 15:30  FINANCE AFTER THE CRISIS
Sberbank and World Economic Forum
Pavilion 8A  Congress Hall
Sustainable growth in the post-crisis world requires a strong and well-managed global financial sector, with a good management and regulation system. Most reforms proposed recently are aimed at fixing the problems revealed by the crisis. This is necessary, but not sufficient since the new financial framework should also reflect the global power shifts as well as new global demands.

1) What are the remaining post-crisis systemic risks in the Global Financial Architecture? How will the persisting imbalances in the global trade system impact the global financial market?
2) What should be done in the world of increased regulations to encourage free flow of capital in trade?
3) What role will financial institutions from BRIC and other emerging markets play in the post-crisis world? What advice is to be given to ensure sustainable development of the financial system in Russia? How can Russia become a significant global financial centre?

Moderator:
• Dr. Klaus Schwab, Founder, Executive Chairman of the Board, World Economic Forum

Panelists:
• Josef Ackermann, Chairman of the Management Board, Chairman of the Group Executive Committee, Deutsche Bank AG
• Dominique Cerutti, President and Deputy Chief Executive Officer, NYSE Euronext Incorporated
• James Dimon, Chairman and CEO, JPMorgan Chase & Co
• Herman Gref, Chairman of the Board and CEO, Sberbank
• Christine Lagarde, Minister for Economy, Industry and Employment of France
• Gerard Mestrallet, Chairman of the Board, CEO, GDF Suez
• Dr. Thomas Mirow, President, European Bank for Reconstruction and Development
• James Turley, Chairman and CEO, Ernst & Young
• James D. Wolfensohn, Founder, Chairman of the Board of Directors, CEO, Wolfensohn & Company, LLC
GLOBAL ENERGY & THE FUTURE OF THE GAS MARKET
Annual Meeting of the CEOs of global energy companies (by invitation only)

The session will be broadcast on plasma screens located in Networking Areas in Pavilions 4, 5.1, 6, 7, 8 and in the Summer Cafe.

Advances from producing nations, potential new uses for natural gas, diversified supply routes and new technologies are all impacting strategies for both suppliers and consumers of natural and liquefied gas.

1) How will new pipeline networks coming on stream in the coming years reshape the European energy security over the coming decade?
2) How might emerging technologies for extracting shale natural gas impact supply over the coming decades?
3) What new investments and technologies must Russia make if it is to consolidate its pivotal position in the global energy markets?

DMITRY MEDVEDEV, PRESIDENT OF THE RUSSIAN FEDERATION ANNOUNCES THE WINNERS OF THE INTERNATIONAL GLOBAL ENERGY AWARD

Moderator:
• Rair Simonyan, Chairman of the Board of Directors, Morgan Stanley Bank LLC

Panelists:
• Igor Sechin, Deputy Prime Minister of the Russian Federation
• Richard H. Jones, Deputy Executive Director, International Energy Agency
• Edward Morse, Managing Director and Head of Global Commodities Research, Credit Suisse
• Dr. Daniel Yergin, Chairman, IHS Cambridge Energy Research Associates Inc.

Energy Corporation Executives (first row):
• Vagit Alekperov, President, LUKOIL OJSC
• Nils Smedegaard Andersen, Partner, Group CEO, A.P. Moller-Maersk
• Vladimir Bogdanov, General Director, Surgutneftegas OJSC
• Peter Caddy, Development Director, Argus Media Ltd
• Jean-Francois Cirelli, Vice Chairman of the Board of Directors, President, GDF Suez
• Neil Duffin, President, ExxonMobil Development Company
• Alexander Dyukov, Chairman of the Management Board, General Director, Gazprom Neft JSC
• Andrei Galaev, CEO, Sakhalin Energy Investment Company Ltd
• Andrew Gould, Chairman and CEO, Schlumberger Limited
• Maria van der Hoeven, Minister of Economic Affairs, the Netherlands
• Marcel P. Kramer, Chairman of the Executive Board and CEO, Gasunie
• Andrew Mackenzie, Chief Executive, BHP Billiton
• Christophe de Margerie, Chairman and CEO, Total
• Peter Mellbye, Executive Vice President, Statoil ASA
• Alexey Miller, Chairman of the Management Committee, Gazprom JSC
• James Mulva, Chairman and CEO, ConocoPhillips
• Dr. Bernhard Reutersberg, Chairman of the Board, E.ON Ruhrgas AG
• Paolo Scaroni, CEO, eni
• Gerhard Schröder, Chairman of the Shareholders’ Committee, Nord Stream AG
• Peter Voser, Chief Executive Officer, Royal Dutch Shell plc
• John S. Watson, Chairman and CEO, Chevron Corporation

Briefing
Russia -Today and Tomorrow

14:00 – 15:30
RUSSIAN BUDGETARY POLICY: CHALLENGES AND PROSPECTS
Reserves accumulated prior to the economic crisis allowed Russia to finance the current 2009-2010 budget deficit. Government authorities and economists will explain the important decisions that need to be made concerning future budget priorities to ensure there is a stable budgetary income base.

Moderator:
• Sergei Sinelnikov-Murylev, Rector, The Russian Academy of Foreign Trade

Panelist:
• Alexei Kudrin, Deputy Prime Minister and Minister of Finance of the Russian Federation

Panel session
Russia -Today and Tomorrow

14:00 – 15:30
MAKING RUSSIAN EDUCATION GLOBALLY COMPETITIVE
In cooperation with Zarubezhneft JSC
A key element to any economic modernization strategy anchored on innovation and knowledge-intensive industries is education. Russia’s university system in particular will need to educate technologists, scientists, engineers and business leaders that can compete on a global basis.

1) What should governors of the Russian university system do to improve its competitive position on a global basis? How should the government support these efforts?

2) How might public-private cooperation in education accelerate efforts in innovation? What are the best models to emulate?

3) How might international collaboration – both with sister institutions and international students – accelerate excellence in select fields of study?
Panel session
Looking into the Future

14:00 – 15:30
Pavilion 4
Conference Hall 4.3

FUTURE GENERATION DEVELOPMENTS: WHAT’S NEXT FOR THE GENOME?

Since identifying the sequence of the human genome a decade ago, medical advances in the diagnosis and treatment of diseases, have long been promised. But moving from basic science to the doctor’s office is not without difficulty and expense.

1) What are some of the major advances in medical technology that we can expect with the knowledge of the genome? When will these practices become widespread?
2) How are information technology and human genetics combining to create the next generation of medical devices and treatments?
3) How can the medical communities and governments better work together to bring these solutions to market in a timely fashion?

Moderator:
- Geoffrey Carr, Science and Technology Editor, The Economist

Panelists:
- Steven Burrill, CEO, Burrill & Company
- Dr. Peter Duesberg, Professor of Molecular and Cell Biology, the University of California, Berkeley
- Dr. Omid Farokhzad, Associate Professor of Anesthesia, Harvard Medical School
- Konstantin Severinov, Professor, Molecular Biology and Biochemistry, Waksman Institute of Microbiology, Rutgers, the State University of New Jersey
- Konstantin Skryabin, Director, Bioengineering Center, Academician of the Russian Academy of Sciences
- Maxim Uvarov, General Director, Binnopharm CJSC
- Evgeny Zaytsev, General Partner, Helix Ventures

Briefing
Russia - Today and Tomorrow

14:00 – 15:30
TECHNOPOLIS – THE CITY FOR INNOVATION
Building on the experience in other global economies, Russian government ministers, urban planners and entrepreneurs discuss the opportunities and risks associated with plans to cultivate and nurture select urban areas, i.e. a technopolis, as centres for specific technology development and innovation.

Moderator:
- Arkady Dvorkovich, Aide to the President of the Russian Federation

Panelists:
- Dr. Craig Barrett, Foreign Delegate Coordinator, Center for Development and Commercialization of New Technology
- Vladislav Surkov, First Deputy Chief of Staff of the Presidential Executive Office, Russian Federation
- Viktor Vekselberg, President, Foundation for Developing the Center for Development and Commercialization of New Technology

Panel session
Russia - Today and Tomorrow

RUSSIAN LABOR PRODUCTIVITY – COMING OUT OF THE CRISIS
In cooperation with Severstal JSC
Establishing the right policy mix to meet Russia’s labor productivity challenges is a key to the modernization programme. Main issues include arresting the negative impact of demographic trends, making the education system more competitive, and adjusting policies on immigration and labor mobility.
1) How are the government and the private sector adjusting their strategies to meet these key challenges?
2) What are some of the immediate priorities in addressing the problem? What measures must be taken to assure long-term improvement in Russian productivity?
3) What policy adjustments are being made to address shortages in low and high skilled workers? Which industrial sectors stand to benefit most from greater labor mobility?
14:00 – 15:30

FUTURE BUSINESS MODELS IN CINEMA

Innovations in production, such as 3D imagery are upping the entertainment value – and price tag – in blockbuster movie production. And while moviemakers wrestle with new cost structures for major motion pictures, digital media promotion and distribution channels are changing long-held views on the movie industry’s business models.

1) What are the new production technologies that are impacting entertainment value of films? How will these trends reshape movie budgets?

2) How is the globalization and digitalization of movie distribution together reorienting the power structure of the film industry?

3) How will convergence of home entertainment media reshape the way we view media in the coming decade?

Moderator:

• Maria Bartiromo, News anchor and interviewer, CNBC

Panelists:

• Timur Bekmambetov, Film Director, Producer, Bazelevs Production Studio
• Lisa Ellzey, Executive Vice President, Lionsgate Entertainment
• Konstantin Ernst, Producer, General Director, Channel One Russia
• Ron Halpern, Executive Vice President, International Production, STUDIOCANAL
• Elizabeth Kesses, International film consultant
• Mike Simpson, Partner and senior motion picture agent, William Morris Endeavor
Discussants:

- **Joël Chapron**, Head of Research and Distributor Relations, Central and Eastern Europe, UNIFRANCE
- **Ilya Neretin**, Director General, “Rekun Cinema” Film Company
- **Eduard Pichugin**, Chairman, “Kino City”
- **Zlata Polishchuk**, CEO, Central Partnership Film Company
- **Dmitry Rudovsky**, General Director, Co-Founder, Art Pictures Studio
- **Yuri Sapronov**, First Vice President, Mass Media System
- **Sergei Selyanov**, Director General, STV Film Company
- **Anna Sharova**, President, TV and Film Producers Association
- **Sergei Tolstikov**, CEO, the Federal Foundation for the Social and Economic Support of Cinematography
- **Igor Tolstunov**, Producer, Director General, Igor Tolstunov Production Company (PROFIT)
- **Nikita Trynkin**, Director General, Bazelevs Production

Panel session

**RUSSIA – EU IN THE INVESTMENT ARENA: MUTUAL INTERESTS OR COMPETITION?**

14:00 – 15:30

Panel session

**Global Economy**

1) Will the economies of Russia and major EU countries be viewed as competitors or allies in the post-crisis global capital markets?

2) How will the volume and direction of financial flows change in the new environment? Will a new balance of power emerge between creditor and debtor countries?

3) What role should national governments and international organizations play in ensuring functioning markets balanced with investment security?

**Moderator:**

- **Sergei Naryshkin**, Chief of Staff of the Presidential Executive Office

**Panelists:**

- **Jacques Fontanel**, Leading expert on economic security issues, France
- **Felix Karmazinov**, Director General, State Unitary Enterprise “Vodokanal of St. Petersburg”
- **Danil Khachaturov**, President, Rosgosstrakh Group, CEO, Rosgosstrakh OJSC
- **Igor Maksimtsev**, Rector, the Saint Petersburg State University of Economics and Finance
- **Anatoly Turchak**, President, the Russian Union of Industrialists and Entrepreneurs
16:00 – 17:30  EVENING SESSIONS

16:00 – 17:30  NEW MODELS OF COOPERATION FOR THE MILITARY INDUSTRY
Pavilion 4
Conference Hall 4.1

Panel session
Looking into the Future

Panel session
Russia - Today and Tomorrow

Advances in consumer electronics and communications are “trickling up” into military applications, leading to enhanced public-private cooperation in the military sphere and new generations of weapons systems platforms. This more open-architecture, user-centric approach to defence system planning promises to reshape the industry.

1) How are synergies between consumer electronics and military applications impacting the cost of future weapons platforms? How are new models in public and private cooperation reshaping the industry?
2) How can military planners take advantage of selective off-the-shelf approach to procurement? Which suppliers are being most responsive to this development?
3) Can we expect a further “privatization” of the military?

Moderator:
• Charles Grant, Director, Centre For European Reform

Panelists:
• Aleksei Alyoshin, First Deputy Director General, The Russian Technologies State Corporation
• Eeben Barlow, Founder, Executive Outcomes
• Premvir Saran Das, Vice Admiral (retd), Indian Navy
• Douglas S. Harned, Vice President, Senior Analyst – Aerospace & Defense, Sanford C. Bernstein & Company
• Alexey Isaikin, President, Volga-Dnepr Group
• Vladimir Yakovlev, General, The chief of Military Academy of the Armed Forces Headquarters of the Russian Federation

16:00 – 17:30  RUSSIA’S BALANCE SHEET: BETWEEN A RISING EAST AND A DECLINING WEST
Pavilion 4
Conference Hall 4.2

In cooperation with KPMG

With global economic power shifting East, a century of pax-American power is on the wane and new multilateral decision making frameworks are taking shape, with China, the EU, India, Russia and the US all playing key roles. This period of transition to a more multi-polar global governance creates opportunities as well as risks for Russia as it seeks to stabilize economic environment and ensure national security.

1) What are Russia’s strategic options as it is adjusting to the rapid shift in global economic power towards East? What are the potential opportunities and risks with these scenarios?
2) What are Russia’s key priorities as it seeks to shape a new multi-polar future?
3) How might investors and business adjust their strategies as global power becomes more dispersed?
Moderator:
- Alexei Pivovarov, Anchor, NTV Television company OJSC

Panelists:
- Sergei Ivanov, Deputy Prime Minister of the Russian Federation
- Anders Åslund, Senior Fellow, Peterson Institute for International Economics
- Petr Aven, President, Alfa-Bank
- Carl Bildt, Minister for Foreign Affairs, Sweden
- Timothy Flynn, Chairman, KPMG International
- Sergei Guriev, Rector, New Economic School
- Robert D. Hormats, Under Secretary of State for Economic, Energy and Agricultural Affairs
- Andrew C. Kuchins, Director and Senior Fellow, Russia and Eurasia Program, Center for Strategic and International Studies, USA
- Dr. Klaus Mangold, Chairman, Eastern Committee of German Industry
- Lanxin Xiang, Professor, International History and Politics at the Graduate Institute of International Studies

Panel session
Russia -Today and Tomorrow

16:00 – 17:30  MITEF SESSION: UNLEASHING INNOVATION IN RUSSIA
In cooperation with Ernst & Young

Pavilion 4
Conference Hall 4.3

Present-day Russian economy heavily depends on export of oil, gas and raw materials. Russia’s hi-tech industries have fallen far behind the leading developed and developing nations, and the gap becomes wider every year. Wishing to change the situation, Russian Government has started an ambitious programme of building technology and innovation-based economy. This panel will address if an innovations-based economy can be created in the environment of present-day Russia and what needs to be done and what has to change for this to occur. Moreover, what are the roles of government, the business community, education and science in creating an environment for innovation?

1) How can the Government help to build innovations-based economy?
What in Russian environment hinders building an innovations-based economy?

2) What goals are essential for the success? How do the government’s initiatives correspond to these goals? What initiatives are worth adding to the list?

3) How is foreign experience in building innovations-based economies applicable to Russia? What can be used and how?

Moderator:
- Vladimir Solovyov, TV presenter

Panelists:
- Igor Agamirzyan, General Director, Russian Venture Company OJSC
- Anatoly Chubais, General Director, Russian Corporation of Nanotechnologies
- Richard Kivel, Chairman of the global Board of Directors, MIT Enterprise Forum, Senior Lecturer, MIT Sloan School of Management
• John T. Preston, Founder and Managing Partner, C Change Investments, Senior Lecturer, MIT Entrepreneurship Center
• L. Rafael Reif, Provost, Massachusetts Institute of Technology
• James Turley, Chairman and CEO, Ernst & Young

Discussants:
• Vitaly Belik, Director, S-Group Capital Management
• Ilya Dubinsky, Founder, Member of the Board of Directors, MITEF Russia
• Renee J. James, Senior Vice President, General Manager of the Software and Services Group, Intel Corporation
• Rashad Kaldany, Vice-president, IFC
• Anatoly Karachinsky, President, IBS Group Holding
• Natalya Kasperskaya, Chairman of the Board of Directors, Kaspersky Lab
• Denis Kovalevich, Director, Department of Strategic Management, State Atomic Energy Corporation “Rosatom”
• Nikolay Puntikov, Chairman of the Board, RUSSOFT
• Viktor Vekselberg, Chairman of the Supervisory Committee, Renova Group

16:00 – 17:30

DOING BUSINESS IN RUSSIA: RED TAPE RELIEF IN CONSTRUCTION

Government authorities describe what steps the government plans to take to reduce construction costs in Russia.

Moderator:
• Alex Jean de Valukhoff, General Manager, Lafarge Cement Russia

Panelists:
• Alexander Braverman, Director General, Russian Housing Development Foundation
• Rustam Minnikhanov, President of the Republic of Tatarstan
• Martin Shakkum, Chairman, Committee on Construction and Land Affairs, State Duma, Federal Assembly, Russian Federation

Discussants:
• Artyom Avetisyan, President, NEO Centre Consulting Group
• Veniamin Golubitsky, President, Renova-StroyGroup
• Leonid Kazinets, Chairman of the Board of Directors, BARKLI Corporation
• Eduard Tiktinsky, CEO, RBI Holding
Panel session
Looking into the Future

16:00 – 17:30
THE NEW AGE OF CITIES: INFRASTRUCTURE, CULTURE, DESIGN
In cooperation with the Government of St. Petersburg

With global populations on the rise and the rate of urbanization increasing even faster, the modern city is increasingly at hub of addressing social problems while maintaining economic competitiveness.

1) What are the challenges facing leaders in an age of mass global urbanization?
2) How are city authorities applying design, culture and infrastructure to make cities centres for innovation and competitiveness?

Moderator:
• Oleg Chirkunov, Governor, the Perm Region

Panelists:
• Philip Arnoult, Director, Center for International Theatre Development
• Dr. Hans-Paul Buerkner, President and CEO, Boston Consulting Group
• Jürgen Fischer, Programme Coordinator, European Capital of Culture, RUHR.2010
• Artur Ghukasyan, President, HIGH FEST International Performing Arts Festival
• Vladimir Knyaginin, Director, Center for Strategic Research “North-West” Foundation
• Artemy Lebedev, Russian Designer, Founder, Art Director and Owner, Art Lebedev Studio
• Peter Löscher, President and CEO, Siemens AG
• Andreas Renschler, Member of the Management Board, Daimler AG
• Edgar Savisaar, Mayor of Tallinn
• Sofya Trotsenko, Head of the Center for Contemporary Art WINZAVOD

Discussants:
• Eduard Boyakov, Artistic director, Praktika Theatre (Moscow); Art Director, Stage Molot Theatre (Perm)
• Erick van Egeraat, Founder, Designed by Erick van Egeraat
• Marat Guelman, Head, Museum of Modern Art (Perm)
• Jose Acebillo Marin, Chief Architect of Barcelona
• Marc de Mauny, Head of Public Relations, Raiffeisenbank
• Boris Milgram, Minister of Culture of the Perm Region
• Yves-Thibault de Silguy, Chairman, VINCI
The House of the Future Now

In cooperation with Volga Engineering Group

Modern technologies make people’s lives considerably more comfortable and means of communications create an opportunity to conduct virtually all vital activities from home. In the near future, this transfer will change many social processes, traditions and stereotypes. Today, an intelligent home is an expensive toy – a privilege of the rich. But with the appearance of inexpensive and functional scalable solutions, the world may change just as it changed thanks to the Internet and mobile phones. Energy saving may become the chief driver of this process — energy efficient and environmentally clean technologies dictate construction fashions and predetermine the appearance of the home of the future.

1) How is the home of the future moving from energy efficiency to energy activity?
2) How will these changes create social trends such as communal dependence to autonomy and intellectualisation to simplify life?
3) Will the home of the future become a greater centre of human activity? Form the basis of a new socialization? And how with the home act as the key service reception point?

Moderator:
- Valery Fadeev, Editor-in-Chief, Expert magazine, General Director, Medialholding Expert JSC

Panelists:
- Niels Bjørn Christiansen, CEO & President, Danfoss A/S
- Henrik Ehrnrooth, Chairman, YIT Corporation, Chairman, Pöyry PLC
- Bruno Lafont, Director, Chairman and Chief Executive Officer, Lafarge Group
- Mohsen Moazami, Vice President, Internet Business Solutions Group, Cisco
- Alexander Neklessa, Deputy Director, Institute for Economic Strategies, Russian Academy of Science
- Katherine Sierra, Vice President for Sustainable Development, World Bank
- Mikhail Slobodin, President, Integrated Energy Systems CJSC
- Sergei Zhuravlev, Manager of the Russian House of the Future project, Expert media holding company
Panel session

Russia - Today and Tomorrow

16:30 – 18:00 NEW TOURIST DESTINATIONS – THE NORTH CAUCASUS
In cooperation with HEIGHT 5642 Project and Sberbank
(prior registration required)

The discussion will include the presentation of the North Caucasus Resorts project, covering a number of mountain ski resorts in the Krasnodar Region, the Republic of Dagestan, the Republic of North Ossetia-Alania, Karachay-Cherkess Republic, the Republic of Adygea, the Kabardino-Balkar Republic, exploring how this may serve as a model for developing tourism in Russia.

1) How does Russia appear in the world market of tourist services suppliers? What needs to be improved and how can current stereotypes be overcome?
2) How have little-known places become international level resorts and what can be learned from these success stories? What are the preconditions, strategy and tactics for marketing international tourist brands?
3) What are the conditions needed for development of tourism infrastructure in the North Caucasus resorts meeting the international standards? What actions are needed for marketing the project both in Russia and internationally?

Moderators:
- Leonid Kazinets, Chairman of the Board of Directors, BARKLI Corporation
- Svetlana Zhurova, Vice Chairman of the State Duma of the Russian Federation

Panelists:
- Alexander Khloponin, Deputy Prime Minister of the Russian Federation, Plenipotentiary Envoy of the President of the Russian Federation to the North Caucasian Federal District
- Nazem Fawwaz Al Kudsi, CEO, Invest AD
- Akhmed Bilalov, First Deputy Chairman, Legislative Assembly of the Krasnodar Region
- Vladimir Dmitriev, Chairman, Vnesheconombank State Corporation
- Herman Gref, Chairman of the Board and CEO, Sberbank
- Fawzi Kyriakos-Saad, CEO, Russia, Turkey and the CIS, Credit Suisse
- Gernot Leitner, CEO, MasterConcept Consulting Ltd
- Dmitry Novikov, Chairman, ROSENGINEERING Group of Companies
- Michael Schineis, President, Atomic Austria GmbH
18:00 – 19:30 EVENING SESSIONS

18:00 – 19:30 CHALLENGES FOR PENSION SYSTEMS IN THE 21ST CENTURY: IS BANKRUPTCY INEVITABLE?

Pavilion 4
Conference Hall 4.1

With governments facing higher deficits and rapidly aging populations, a rethink on retirement plans and pension schemes is long overdue. But there is strong political resistance to changing systems.

1) As populations age, how must societies reshape their attitudes to expectations of retirement?
2) Are pension systems going to bankrupt countries? Which economies are most at risk?
3) With market turmoil curtailing public confidence in private retirement investment plans and companies increasingly abandoning pension schemes, are the private sector investments a viable alternative to government retirement schemes?

Moderator:
- Igor Vittel, Anchor, RBC-TV

Panelists:
- Ruben Aganbegyan, Deputy CEO, Renaissance Capital
- Mikhail Dmitriev, President, Center for Strategic Research
- Anton Drozdov, Chairman of the Board, Pension Fund of the Russian Federation
- Robert Holzmann, Director of the Social Protection Department, World Bank
- Alexander Pochinok, Deputy Chairman of the Commission for the Development of Civil Society Institution, the Council of Federation, Russian Federation
- Anton Rakhmanov, Managing Director, Troika Dialog AM CJSC
- Jean-Pierre Thomas, CEO, LAZARD

18:00 – 19:30 RUSSIAN AGRICULTURE POST-CRISIS

Pavilion 4
Conference Hall 4.2

With food security still a major global concern, government and business are exploring new ways to enhance investment in Russia’s and the CIS’ agricultural sector.

1) What steps need to be taken to unlock the potential in Russian agriculture?
2) Where can targeted investments in related infrastructure be most effective?
3) How might integration initiatives in the former Soviet republics impact on regional agricultural development?
Panelists:

- **Viktor Zubkov**, First Deputy Prime Minister of the Russian Federation
- **Sergei Levin**, CEO, United Grain Company OJSC
- **Dmitry Rylko**, General Director, Institute for Agricultural Market Studies
- **Eugenia Serova**, Senior Advisor, International Centre for Investment UN FAO
- **Yelena Skrynnik**, Minister of Agriculture of the Russian Federation
- **Pavel Skurikhin**, President, The National Union of Grain Producers
- **Sergei Yushin**, Head of the Executive Committee, National Meat Association

Panel session

**NEW MODELS OF EDUCATION AND TRAINING IN COMPREHENSIVE SCHOOLS**

In cooperation with United Company RUSAL

**18:00 – 19:30**

The digitalization of all forms of media and changing social fabric of the modern family are entering the classroom at an increasingly earlier age, challenging education leaders and policy makers to design new curricula and modes of interactive learning that will shape the leaders of tomorrow.

1) What technologies are being effectively deployed to better education at primary and secondary stages? How should the government support these efforts?

2) What will school classrooms look like in 2020 in the developed world? Will technology in the classroom accelerate the digital divide?

3) Which societies are best demonstrating the promise of the digital classroom?

**Moderator:**

- **Tina Kandelaki**, TV presenter

Panelists:

- **Mark Agranovich**, Head of Centre for Monitoring and Statistics in Education, Federal Institute for Educational Development
- **Dr. Boris Berenfeld**, President and CEO, The International Laboratory of Advanced Education Technologies (ILAET)
- **Anatoly Kasprzhak**, Rector, Moscow School of Social and Economic Sciences (MSSS)
- **Katerina Polivanova**, Scientific Director of the Programme “Communication, education, technology”, Moscow School of Social and Economic Sciences
- **Yefim Rachevsky**, Principal, Moscow High School “Tsaritsyno”
- **Pavel Sergomanov**, Rector, Krasnoyarsk Region Institute of Further Training
- **Tuula Väisänen**, Director, Finnish-Russian School, Helsinki
- **Igor Valdman**, Director, Center for International Cooperation in Education Development, Academy of National Economy under the Government of the Russian Federation
18:00 – 19:30  **SHAPING THE ENERGY FUTURE**  
In cooperation with E4 Group

Pavilion 8  
Conference Hall 8.2

As shifts in regional growth reshape the global economy landscape, investing in technological developments in the energy sphere constitutes one of the major factors defining energy security.

1) How might shifts in regional demand or technological advances impact the future of energy?
2) How will investment in renewable energy sources ever be justifiable economically?
3) How are developments in nuclear fuel recycling and reprocessing potentially driving a massive uptake in nuclear energy?

**Moderator:**  
- **Maria Bartiromo,** News anchor and interviewer, CNBC

**Panelists:**  
- **Maria van der Hoeven,** Minister of Economic Affairs, the Netherlands
- **Sergey Kirienko,** Director General, State Atomic Energy Corporation “Rosatom”
- **Viktor Vekselberg,** Chairman of the Supervisory Committee, Renova Group
- **John S. Watson,** Chairman and CEO, Chevron Corporation
- **Dr. Daniel Yergin,** Chairman, IHS Cambridge Energy Research Associates Inc.

**Discussants:**  
- **Mikhail Abyzov,** Chairman of the Board, E4 Group
- **Mikhail Kovalchuk,** Director, Russian Research Center “Kurchatov Institute”
- **Ján Kubiš,** Executive Secretary of the UN Economic Commission for Europe (UNECE)
- **Christof Rühl,** Vice President and Group Chief Economist, BP plc

18:00 – 19:30  **DOING BUSINESS IN RUSSIA: LABOR MARKET AND IMMIGRATION POLICY**

Pavilion 8  
Conference Hall 8.3

Panel of government experts provide context to the current labor market conditions, including measures to confront challenges in demographics, the need to increase skills and mobility, and outline government measures in support of the economic modernization plan.

**Moderator:**  
- **Karl Johansson,** Managing Partner, CIS, Ernst & Young

**Panelists:**  
- **Alexander Zhukov,** Deputy Prime Minister of the Russian Federation
- **Konstantin Romodanovsky,** Director, Federal Migration Service, Russian Federation
FUTURE OF TELECOM: BLEAK OR BRIGHT?

After decades of growth landline revenues continue to fall and some are ready to pronounce the telecoms as a “boring utility”, if not scribe the industry’s tombstone. But innovations in mobile telephony, the advent of cloud computing, media convergence, as well as emerging market growth hold promise for some.

1) How are telecom companies adjusting their strategies to meet new areas of demand? Is there enough new growth in mobile and other areas to make up for shortfalls in landline usage?

2) Who are best positioned to capitalize from new growth strategies? How will cloud computing and other innovations impact the industry?

3) How are non-telecom businesses able to capitalize on the changes in the telephony environment?

Moderator:
- Alexei Pushkov, Director of the Institute of Contemporary International Studies, Diplomatic Academy of the Ministry of Foreign Affairs of the Russian Federation

Panelists:
- Jon Fredrik Baksaas, President and CEO, Telenor Group
- John Chambers, Chairman and CEO, CISCO Systems Inc.
- Carlo d’Asaro Biondo, Vice President for Southern and Eastern Europe, Middle East and Africa, Google
- Alexander Izosimov, President and CEO, VimpelCom Ltd.
- Mikhail Shamolin, President, Mobile TeleSystems OJSC

RECEPTION ON BEHALF OF THE GOVERNOR OF ST. PETERSBURG

Please note: Access to the Reception is reserved to the Participants holding a valid badge and invitation. Assistants/accompanying persons are not entitled to attend this event.
June 19, 2010

**08:30 – 09:45**  
THE RUSSIAN PHARMACEUTICAL SECTOR – INVESTMENTS FOR INNOVATIVE DEVELOPMENT

(prior registration required)

Pavilion 5.2  
Hall 5.2

**Moderators:**
- Andrew Jack, Pharmaceuticals Correspondent, the Financial Times
- Yuri Krestinsky, Director, Institute of Public Health

**Panelists:**
- Viktor Khristenko, Minister of Industry and Trade of the Russian Federation
- Hakan Björklund, CEO, Nycomed
- Olivier Charmeil, Senior Vice President, Sanofi-Aventis
- Michael Crow, Vice President and Area Director Russia and CIS, GlaxoSmithKline
- Jostein Asbjorn Davidsen, Senior Vice President, Nycomed
- Victor Dmitriev, General Director, Russian Pharmaceutical Manufacturers Association
- Dmitry Efimov, General director, NIZHFARM OJSC
- Frederic Girard, President, AstraZeneca Russia
- Abbas Hussain, President, Emerging Markets, GlaxoSmithKline
- Nelly Ignatieva, Executive Director, Russian Association of Pharmacy Chains
- Alexandre F. Jetzer-Chung, Member of the Board of Directors, Novartis Group
- Dr. Ulrich Köstlin, Member of the Board of Management, Bayer Schering Pharma AG
- Alexey Molchanov, General Director, CV PROTEK
- Dmitry Morozov, Chairman, Biocad CJSC
- Pyotr Rodionov, General Director, Gerofarm LLC
- Igor Rudinsky, General Director, SIA International Ltd
- Subhanu Saxena, Member of the Global Executive Committee, Novartis Pharma AG
- Vladimir Shipkov, CEO, Association of International Pharmaceutical Manufacturers
- Gennady Shirshov, Executive Director, Union of Professional Pharmaceutical Organizations
- Maxim Uvarov, General Director, Binnopharm CJSC
09:00 – 10:15 FINANCIAL REPORTING AND MARKET RISK
The meeting of the CEOs of the “Big Four” auditor firms
(prior registration required)
Moderator:
• Jennifer Hughes, Senior Markets Correspondent, the Financial Times
Panelists:
• Timothy Flynn, Chairman, KPMG International
• Dennis Nally, Chairman, PricewaterhouseCoopers International Limited
• James Quigley, CEO, Deloitte Touche Tohmatsu
• James Turley, Chairman and CEO, Ernst & Young

09:00 – 10:30 UNIVERSAL CITIZEN SMART CARD – ARE SOCIETY, THE STATE AND TECHNOLOGIES READY FOR THIS?
The draft law on electronic state services envisages the issuance of a Universal Smart Card as the key to accessing services. The proposed solution is unique and innovative in that the Universal Smart Card envisages placement of banking, medical, pension and other services thereon. In the future, the card may be used as ID, as a civil liability insurance policy tool or a driving license. When a person uses the card, they might be identified by an electronic digital signature or a fingerprint or simply a PIN code. Use of modern technologies can make the use of such a card unique in the world.
1) Is society ready to obtain public services in electronic form? How might the public respond to such proposals?
2) If a Universal Smart Card is introduced, what will the regions gain and/or lose?
3) What are the potential benefits and risks to the individual from using a Universal Smart Card? What are the risks for individuals using such a card to obtain services in electronic form?
Moderator:
• Vladimir Solovyov, TV presenter
Panelists:
• Herman Gref, Chairman of the Board and CEO, Sberbank
• Mikhail Zadornov, President and Chairman, VTB24
Discussants:
• Murtaza Rakhimov, President of the Republic of Bashkortostan
• Alexander Tkachev, Governor of the Krasnodar Region
• Alexander Zhilkin, Governor of the Astrakhan Region
10:00 – 11:30 MORNING SESSIONS

Panel session

**Russia - Today and Tomorrow**

10:00 – 11:30

**ORGANIZATIONAL AND ECONOMIC ASPECTS OF PREPARING FOR THE WORLD CUP**

Pavilion 4

Conference Hall 4.1

Moderator:

- Yulia Bordovskih, Presenter, Telecompany NTV

Panelists:

- Alexander Zhukov, Deputy Prime Minister of the Russian Federation
- Arkady Dvorkovich, Aide to the President of the Russian Federation
- Alexander Chernov, Consultant, audit and consulting group of companies BDO
- Sergei Fursenko, President, the Russian Football Union
- Ibrahim Kamel, Chairman, KATO Investment S.A.E.
- Vitaly Mutko, Minister of Sports, Tourism, and Youth Policy of the Russian Federation
- Valery Shantsev, Governor, the Nizhny Novgorod Region
- Alexei Sorokin, General Secretary, Russia-2018/2022 Bid Committee

10:00 – 11:30

**MANAGING SOVEREIGN DEBT**

In cooperation with Deutsche Bank

Pavilion 4

Conference Hall 4.2

Inflation jitters, acute global imbalances and persistent low interest rates in the US are just a few of the factors complicating many governments’ efforts to manage record levels of debt.

1) In the aftermath of the financial crisis, how have governments changed their approach to issuing debt? Is there a danger of saturated debt markets?
2) Are bond traders destined to be the new masters of the universe?
3) How are concerns over a weakened dollar impacting strategies? Could this accelerate moves into alternative reserve currencies?
4) When can we expect governments to shift attention to deficit reduction?

Moderator:

- Robert Thomson, Editor-in-Chief, Dow Jones; Managing Editor, The Wall Street Journal

Panelists:

- Alexei Kudrin, Deputy Prime Minister and Minister of Finance of the Russian Federation
- Prof. K. C. Chan, Secretary for Financial Services and the Treasury, SAR Hong Kong
- Stanley Fischer, Governor, the Bank of Israel
- David Folkerts-Landau, Managing Director, Global Head of Research, Deutsche Bank
SOVEREIGN WEALTH FUNDS: GLOBAL RISKS AND OPPORTUNITIES

With emerging markets serving as the predominant growth engine for global GDP and much of the developed world saddled with massive debts, slower growth and unstable currencies, investors – including Sovereign Wealth Funds – may alter their views on sovereign risk and adjust their portfolios accordingly.

1) What are the key risks and opportunities that sovereign wealth fund managers see over the short and medium term?

2) Given the post-crisis state of the global economy, how might emerging economies represent a better return on risk than developed economies?

3) What industrial sectors in emerging markets are most likely to benefit from enhanced investment by sovereign wealth funds?

Moderator:

• Michael Lawrence, Chief Editor, Reuters

Panelists:

• Amr Al-Dabbagh, Governor and Chairman of the Board of Directors, Saudi Arabian General Investment Authority
• Michael Calvey, Co-Managing Partner, Baring Vostok Capital Partners
• Michael Dee, Senior Managing Director, International, Temasek Holdings
• Kairat Kelimbetov, CEO, National Welfare Fund Samruk-Kazyna
• Andrei Kostin, President, Chairman of the Management Board, VTB Bank JSC
• Jim O’Neill, Head of Global Research, Goldman Sachs
• Vikram Pandit, CEO, Citigroup
• Yngve Slyngstad, Chief Executive Officer, Norges Bank Investment Management, Central Bank of Norway
• Oleg Viyugin, Chairman of the Board of Directors, MDM Bank
10:00 – 11:30  CUSTOMS UNION. HOW WILL IT WORK?
Pavilion 8  
Conference Hall 8.3

Representatives from the pertinent regional economies discuss initiatives to deepen economic integration between Russia, Belarus and Kazakhstan, provide practical insights on how the customs union will work and take questions on potential ramifications for business and investors.

Moderator:

• Sergei Glazyev, Executive Secretary, Commission of the Customs Union, Deputy of Secretary General of EURASEC

Panelists:

• Zhanar Aitzhanova, Minister of Economic Development and Trade, Kazakhstan
• Vladimir Goshin, First Deputy Chairman, State Customs Committee, Republic of Belarus
• Andrei Slepnev, Deputy Minister of Economic Development, Russian Federation

10:00 – 11:30  RUSSIA AND THE “GLOBAL” RUSSIANS
Pavilion 3  
Amphitheatre

In cooperation with Russian Venture Company OJSC and the Government of St. Petersburg

The problem in Russia today is not so much that of a “brain drain”, as a “business drain”, weakening the potential for modernization and development of the country. Yet it is debatable whether Russia really loses out from the fact that leading technologists, scientists and entrepreneurs hold high positions in science and technology throughout the global economy. And there may be an upside to the “business and brain drain.”

1) What needs to be done to make use of the potential of “Global” Russians around the world for the purpose of modernizing Russian society and the economy?
2) What institutional and organizational steps are required?
3) In which spheres might these “Global” Russians apply their experience and what form of cooperation would be of interest to them?

Moderator:

• Igor Agamirzyan, General Director, Russian Venture Company OJSC

Panelists:

• Serguei Beloussov, Chairman and Executive Director, Parallels
• Andrei Gudkov, Senior Vice President of Basic Science, Roswell Park Cancer Institute
• Alexandra Johnson, Managing Director, DFJ-VTB Aurora
• Oleg Kharkhordin, Rector, The European University at St Petersburg
• Evgeny Kuznetsov, Senior Economist, World Bank
Discussants:

- **Vladimir Chigrinov**, Professor, Department of Electronic and Computer Engineering, The Hong Kong University of Science and Technology
- **Alexander Galitsky**, Managing Partner, Almaz Capital Partners
- **Valentin Gapontsev**, Founder and President, IPG Photonics Corporation
- **Victoria Livschitz**, President and CEO, Grid Dynamics
- **Nikolai Mityushin**, Investment Director, ABRT Venture Fund
- **Vyacheslav Pivovarov**, Managing Partner, SwissACG
- **Konstantin Severinov**, Professor, Molecular Biology and Biochemistry, Waksman Institute of Microbiology, Rutgers, the State University of New Jersey
- **Evgeny Zaytsev**, General Partner, Helix Ventures

12:00 – 13:30  DAY SESSIONS

Panel session

**Global Economy**

12:00 – 13:30  **BRIC SESSION: FISCAL POLICY AND RESERVE CURRENCY**

In cooperation with Mechel OAO

Pavilion 4

Conference Hall 4.2

Record levels of US debt and a broad dispersion of global economic power is reigniting debates around alternatives to the US dollar as a reserve currency. However, alternatives to the dollar will require close cooperation amongst the emerging economic powers.

1) Do BRIC economies share a common view on reserve currencies and the need to move to a “basket” approach?

2) What are the technical and political challenges to creating an alternative to US dollar reserves?

Moderator:

- **Roland Nash**, Head of Research, Renaissance Capital CJSC

Panelists:

- **Vladimir Dmitriev**, Chairman, Vnesheconombank State Corporation
- **Sergei Drobyshevsky**, Head of Area Research, Macroeconomics and Finance, Institute for the Economy in Transition
- **Jiping Li**, Executive Vice President, China Development Bank
- **Ousmène Jacques Mandeng**, Head of Public Sector Investment Advisory, Ashmore Group
- **Jim O’Neill**, Head of Global Research, Goldman Sachs
Panel session

**MEDIA FUTURES: WILL CONVERGENCE BE ABSOLUTE?**

In cooperation with Reuters

The convergence of media platforms coupled with the increasing ability of users to personalize and manage the media they possess is fuelling a continued revolution in the media and leaving investors and managers uncertain as to which business models will triumph.

1) How is the provision of digital text, film and music being reshaped by converging technologies and applications?

2) What is the correct balance between subscription and advertising driven models? Who is in charge and will make the profits – the gadget makers, platforms or content owners?

3) How different will the living room media experience be in 2020?

4) How is the ability of consumers to access and personalize digital media to such a high degree altering media brand affinity and impacting business models?

**Moderator:**

- **Michael Lawrence,** Chief Editor, Reuters

**Panelists:**

- **Rebecca Blumenstein,** Managing Editor, The Wall Street Journal
- **Alexander Lebedev,** Chairman of the Board of Directors, National Reserve Corporation JSC
- **Alexei Meleshko,** Chairman of the Supervisory Board, Prime-Tass
- **Elizaveta Osetinskaya,** Editor-in-Chief of Vedomosti’s web
- **Hannu Syrjänen,** President and CEO, Sanoma

Panel session

**AFRICA’S INVESTMENT REVIVAL**

Russia has recently joined other BRIC and developed economies in enhancing its investment and trade activities in Africa. The continent is not only an interesting hinterland for emerging market goods and services, but could serve as an important springboard for those firms with global aspirations in the provision of energy, other commodities and manufacturing.

1) What are the primary strategic interests of Russian business and finance in the African markets? Which African countries are best positioned to engage BRIC and developed economies?

2) How can investment in African hydrocarbons, in particular natural gas and LNG, help Russia realize its aspirations for extending its reach in global energy markets?

3) What African sectors are best positioned to benefit from access to BRIC capital, knowhow and markets?
Panel session
Looking into the Future

12:00 – 13:30
SPACE TRAVEL – AN EVERYDAY BUSINESS?
While China and India are striving to catch up with the U.S. and Russian programmes, perhaps new approaches in public-private partnerships promise to have an even bigger impact on space programmes over the coming decades.
1) What are some of the most important private-sector opportunities in space travel?
2) How is extraterrestrial entrepreneurship creating new business opportunities in space?
3) Are there prospects for a technological breakthrough that will make space travel easier?

Moderator:
• James B. Meigs, Editor-in-Chief, Popular Mechanics Magazine

Panelists:
• Esther Dyson, Chairman, EDventure Holdings
• Vladimir Gruzdev, Deputy of State Duma of the Federal Assembly of the Russian Federation
• Sergei Krikalev, Russian Cosmonaut
• Jean-Yves Le Gall, Chairman and CEO, Arianespace
• Vitaly Lopota, President-Designer General, RSC “Energia”
• Anatoly Perminov, Head, Russian Federal Space Agency
• Jan Welter Timkrans, CEO and majority shareholder, MindArk PE AB

13:30 – 14:30
LUNCH FOR FORUM PARTICIPANTS
Notwithstanding market jitters surrounding sovereign debt issues, the worst of the financial crisis appears behind us and the global economy is poised for growth.

1) What will be the driver of global growth in the near future and in the medium-long run?
2) Can the BRIC countries, most of which quickly recovered after the worst stages of the crisis, be able to become growth drivers for the global economy in the medium run?
3) What are the key risks that still remain including the state of the financial system, sovereign debt and monetary imbalances?

**Moderator:**
- Herman Gref, Chairman of the Board and CEO, Sberbank

**Panelists:**
- Dominic Barton, Managing Director, McKinsey & Company
- Klaus Kleinfeld, Chairman and CEO, Alcoa Inc.
- John Lipsky, First Deputy Managing Director, International Monetary Fund
- John J. Mack, Chairman of the Board, Morgan Stanley
- Frederic Oudea, Chairman and CEO, Societe Generale
- Dr. Klaus Schwab, Founder, Executive Chairman of the Board, World Economic Forum